

## Part A – Investor Details

Please use this form to advise us of a **change to your bank account details** if you are an **existing investor**.

If you have any questions, please contact us on +61 8 7200 3586 or [hello@bethical.com.au](mailto:hello@bethical.com.au).

|     |                        |                      |
|-----|------------------------|----------------------|
| A.1 | <b>Investor name</b>   | <input type="text"/> |
| A.2 | <b>Investor number</b> | <input type="text"/> |
| A.3 | <b>Email address</b>   | <input type="text"/> |
| A.4 | <b>Contact number</b>  | <input type="text"/> |

## Part B – New Bank Account details

The bank details you provide us below will replace the previously nominated account for the payment of withdrawals and distributions arising from your investment.

You must provide an Australian bank account in the name of the investor. We do not make payments to third-party bank accounts.

Please check your details carefully – it is your responsibility to ensure your account details are correct as we are unable to identify if mistakes are made. Incorrect details may result in a loss of funds which may not be recoverable. We do not accept liability for funds unable to be recovered.

|     |                       |                      |
|-----|-----------------------|----------------------|
| B.1 | <b>Institution</b>    | <input type="text"/> |
| B.2 | <b>Account name</b>   | <input type="text"/> |
| B.3 | <b>BSB</b>            | <input type="text"/> |
| B.4 | <b>Account number</b> | <input type="text"/> |

## Part C – Evidence of Bank Account

In order to complete the nomination of new bank account details, we require evidence that the new bank account is held in the name of the investor.

This evidence must consist of a certified document issued by your bank containing the account name, BSB and account number of the new account nominated in Part B. Examples of such documents include a bank statement or transaction record. For a list of individuals who can certify documents, visit [bethical.com.au/AML/](http://bethical.com.au/AML/).

Please send the relevant document to us through the details below.

## Part D – Sign Here

By signing this Change of Bank Account Form, you agree to the following:

- |  |   |
|--|---|
| <p>(a) You agree and personally warrant that you are duly authorised to change the bank details for this investor as set out in this Change of Bank Account Form.</p> <p>(b) You have read and understood the most current PDS and constitution of the B. Ethical Investment Fund in which you are investing.</p> <p>(c) You agree to the terms and conditions of the original Application Form(s) which applies to the B. Ethical Investment Fund.</p> <p>(d) You warrant that all information provided in this Change of Bank Account Form is accurate and complete.</p> | <p>(e) You acknowledge and agree that any personal information you submit to us is collected, used and disclosed in accordance our Privacy Policy including for marketing purposes.</p> |
|--|---|

### Who must sign?

All investors, trustees and partners must sign. If you are a company, two directors or a director and company secretary must sign, unless you are the sole director and company secretary. If signing under a power of attorney, the signatory/signatories are required to sign under the power of attorney.

### Signature 1

### Signature 2

|  |  |  |  |
|--|--|--|--|
| <b>Name:</b>   |  | <b>Name:</b>   |  |
| <b>Date:</b>   |  | <b>Date:</b>   |  |
|  |  |  |  |
| <b>Role</b>  |  | <b>Role</b>  |  |
| <input type="checkbox"/> Investor                    | <input type="checkbox"/> Joint investor        | <input type="checkbox"/> Investor                    | <input type="checkbox"/> Joint investor        |
| <input type="checkbox"/> Director                    | <input type="checkbox"/> Secretary             | <input type="checkbox"/> Director                    | <input type="checkbox"/> Secretary             |
| <input type="checkbox"/> Sole director and secretary | <input type="checkbox"/> Non-corporate trustee | <input type="checkbox"/> Sole director and secretary | <input type="checkbox"/> Non-corporate trustee |
| <input type="checkbox"/> Partner                     | <input type="checkbox"/> Attorney              | <input type="checkbox"/> Partner                     | <input type="checkbox"/> Attorney              |

### Next Steps

Please send the completed form to us along with certified evidence that the new bank account is held in the investor's name.

Email: [applications@bethical.com.au](mailto:applications@bethical.com.au)

Post:  
 B. Ethical Funds Management  
 PO Box 128  
 Flinders Lane Victoria 8009



## Important information

This Additional Application Form accompanies the Product Disclosure Statement (**PDS**) documents which offer interests in the investment funds issued by B. Ethical Funds Management ABN 13 613 975 812 AFSL 492814 (**we, us, our**). We issue interest in, and are the responsible entity for, the funds offered in the PDS. We are a subsidiary of B. Financial Group Pty Ltd (**B.**) and use the B. trademark under licence. B. does not guarantee our obligations and we are not their representative.